



Dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003
Security LEDO-R-A

CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb
CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb
ZAGREB STOCK EXCHANGE
Ivana Lučića 2a, 10 000 Zagreb

In Zagreb, 14th June 2018

SUBJECT: Notification on the request for amendment or counterproposal to Agenda of the General Assembly of the company LEDO d.d., Zagreb, scheduled for the day 13th July 2018

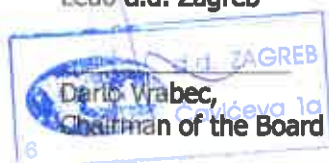
Ledo joint stock company for production and trade in ice-cream and frozen food, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec (hereinafter: the "Issuer"), according to Article 464. of the Act on capital market, Article 19 Paragraph 1 of the Regulation (EU) No. 596/14 on market abuse and Article 2 of the Commission implementing regulation (EU) 2016/523, notifies that the RAIFFEISEN compulsory and voluntary pension fund management company has in its own name and on behalf of Raiffeisen Obligatory Pension Fund Category B, the holder of 17,626 ordinary voting shares representing 5,61% of the registered capital and voting rights at the General Assembly Ledo d.d., received a Letter on the 14th June 2018 which requires for amendment or counterproposal to Agenda of the General Assembly of the company LEDO d.d. scheduled for the day 13th July 2018.

This Notice is attached to this request as its integral part.

In accordance with the foregoing, the Issuer will submit a request to the National Gazette and publish the amendment to the Agenda of the General Assembly

Sincerely,

Ledo d.d. Zagreb





Raiffeisen
MIROVINSKI FONDOVI

Ledo d.d.
M. Čavića 1a
10000 Zagreb

Zagreb, 13 June 2018
Business number: 2018-IP-262

Subject matter: Amendment to the agenda of the General Assembly

Pursuant to Article 278, paragraph 2 of the Companies Act, RAIFFEISEN Mandatory and Voluntary Pension Fund Management Company d.d. for the account of Raiffeisen Mandatory Pension Fund category B, holder of 17,626 ordinary shares with voting right making up 5.61% of the share capital and voting rights at the General Assembly Ledo d.d. submits the following

AMENDMENT i.e. COUNTER-PROPOSAL
of the agenda of the General Assembly of Ledo d.d., convened on 13 July 2018

The invitation to the General Assembly containing the agenda and the proposed decisions was published in the "Official Gazette" No. 53/2018

It is proposed to include a new item on the agenda with the following explanation:

3. Submission of reports by the Management Board and to the Supervisory Board regarding the compilation and examination of the Company's and the Group's annual financial statements for 2017 and the reasons for postponing the compilation and disclosure of the relevant reports.

Explanation

On 27 April 2018, the Management Board of the Issuer publicly disclosed that it would not have the revised financial statements for 2017 available until 30 April 2018, based on the announcement of the Extraordinary Commissioner of Agrokor d.d. Upon the public notice of the Zagreb Stock Exchange d.d., on 29 May 2018, the Management Board of the Issuer informed the public that it had compiled the annual financial statement and that it would be published as soon as an independent auditor provided his opinion or as soon as it was ready for disclosure.

Bearing in mind the legal regulations and responsibilities relating to the compilation and examination of financial statements and annual reports, the Management Board and the Supervisory Board are called to provide information to the shareholders on the reasons for the non-fulfilment of their legal duties and liabilities, in particular due to the releases in the media indicating that the reason for postponing is the recognition of the liabilities based on the issued guarantees in the financial statements.

RAIFFEISEN mandatory and voluntary pension funds management company d.d. for

Damir Grbavac, president of the Management Board
Gordan Šumanović, member of the Management Board