



dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane



ISIN: HRLEDORA0003
Vrijednosnica LEDO-R-A
Kotacija Zagrebačka burza - Službeno tržište

Zagreb Stock Exchange
Ivana Lučića 2a
10 000 Zagreb

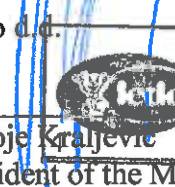
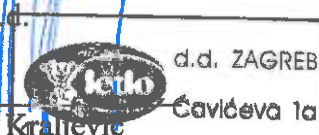
Zagreb, 17 July 2015

SUBJECT MATTER: Notice of liability

AGROKOR d.d., with its seat in Zagreb, Trg Dražena Petrovića 3, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080020970, VAT ID Registration Number (OIB): 05937759187, (hereinafter referred to as: the Parent Company), concluded on 16 July 2015 the Facility agreement between Agrokor d.d., as Borrower and Sberbank Europe AG, Lender and certain associated companies as guarantors (hereinafter: the "Facility Agreement").

The total principal amount of the loan is €50,000,000. Maturity date has been determined and is 18 months from the date of entering into the Facility Agreement.

The Management Board and the Supervisory Board of the company LEDO d.d. with its seat in Zagreb, Marijana Čavića 1a, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080002964, VAT ID Registration Number (OIB): 87955947581, reviewed the provisions and the transactions contemplated by the Facility Agreement and any other financial documents (as defined in the Facility Agreement), specifically on the loan amount, interest rate, maturity, other fees, and rights and obligations of guarantors, after which LEDO d.d. represented by the President of the Management Board, Hrvoje Kraljević, joined the Facility Agreement and assumed liability as one of the guarantors for the liabilities of the Parent Company by the said Facility Agreement.

Ledo d.d.


d.d. ZAGREB
Čavićeva 1a
Hrvoje Kraljević
President of the Management Board