



dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane



ISIN: HRLEDORA0003  
**Zagreb Stock Exchange**  
**Ivana Lučića 2a**  
**10 000 Zagreb**

Zagreb, 7 April 2015

### **SUBJECT MATTER: Notice of liability**

AGROKOR d.d., with its seat in Zagreb, Trg Dražena Petrovića 3, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080020970, VAT ID Registration Number (OIB): 05937759187, (hereinafter referred to as: the Parent Company), concluded on 17 April 2014 the Second Amendment of the Loan Agreement between Agrokor d.d. as borrower and BNP Paribas Fortis SA/NV, as provider of loan and certain associated companies as guarantors (hereinafter: Second Amendment of the Loan Agreement).

With the Second Amendment of the Loan Agreement, the outstanding principal balance in the amount of EUR 50.000.000 has been increased by additional EUR 25.000.000. Maturity date has been determined for one tranche of the outstanding principal balance in the amount of EUR 25.000.000 as well as for additional loan in the amount of EUR 25.000.000 and falling 18 months from the date of the Second Amendment of the Loan Agreement.

The Management Board and the Supervisory Board of the company LEDO d.d. with its seat in Zagreb, Marijana Čavića 1a, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080002964, VAT ID Registration Number (OIB): 87955947581, reviewed the provisions and the transactions contemplated by the Second Amendment of the Loan Agreement and any other financial documents (as defined in the Second Amendment of the Loan Agreement), specifically on the loan amount, interest rate, maturity, other fees, and rights and obligations of guarantors, after which LEDO d.d. represented by the President of the Management Board, Hrvoje Kraljević, on 2 April 2015 joined the Second Amendment of the Loan Agreement and assumed liability as one of the additional guarantors for the liabilities of the Parent Company by the said Second Amendment of the Loan Agreement.

**Ledo d.d.**

  
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**Hrvoje Kraljević**  
President of the Management Board

