



dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane



ISIN: HRLEDORA0003  
Stock LEDO-R-A  
**Zagreb Stock Exchange**  
**Ivana Lučića 2a**  
**10 000 Zagreb**

Zagreb, 7 April 2015

**SUBJECT MATTER: Notice of liability**

AGROKOR d.d., with its seat in Zagreb, Trg Dražena Petrovića 3, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080020970, VAT ID Registration Number (OIB): 05937759187, (hereinafter referred to as: the Parent Company), concluded the Loan Agreement between Agrokor d.d. as borrower and Barclays Bank PLC, Deutsche Bank AG, London Branch, Morgan Stanley Senior Funding, INC., J.P. Morgan Securities PLC, Goldman Sachs International Bank and Credit Suisse AG, London Branch, as providers of loan and certain associated companies as guarantors (hereinafter: Loan Agreement).

The total principal amount of the loan is EUR 300.000.000. The loan was approved with maturity date due 18 months from the date of signing the Loan Agreement.

The Management Board and the Supervisory Board of the company LEDO d.d. with its seat in Zagreb, Marijana Čavića 1a, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080002964, VAT ID Registration Number (OIB): 87955947581, reviewed the provisions and the transactions contemplated by the Loan Agreement and any other financial documents (as defined in Loan Agreement), specifically on the loan amount, interest rate, maturity, other fees, and rights and obligations of guarantors, after which LEDO d.d. represented by the President of the Management Board, Hrvoje Kraljević, on 1 April 2015 joined the Loan Agreement and assumed liability as one of the additional guarantors for the liabilities of the Parent Company by the said Loan Agreement.

**Ledo d.d.**

  
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Hrvoje Kraljević  
President of the Management Board

