



dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane



ISIN: HRLEDORA0003
Security LEDO-R-A
Quotation Zagreb Stock Exchange - Official market

ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a
10 000 Zagreb

Zagreb, 4 August 2014

SUBJECT: Notice on assumption of liability as a guarantor

AGROKOR d.d. , seated in Zagreb, Trg Dražena Petrovića 3, registered in the Commercial Court in Zagreb under company registration number: 080020970, PIN: 05937759187, (hereinafter: the Parent Company):

- concluded on 21 June 2014 a loan agreement between Agrokor d.d. as the borrower and VTB Bank (Austria) AG, as the lender of the loan, and certain affiliated companies as the guarantors (hereinafter: VTB Loan Agreement). The total amount of the loan principal is EUR 210,000,000, and the principal is divided into three tranches, one in the amount of EUR 90,000,000 and two in the amount of EUR 60,000,000. The loan was granted with a maturity of 36 months from the date of conclusion of the Agreement (for one portion of the loan in the amount of EUR 150,000,000) and 72 months from the date of conclusion of the contract (for the other portion of the loan in the amount of 60,000,000);

- concluded on 27 June 2014 an addendum to the loan agreement that was concluded on 17 April 2014 between Agrokor d.d. as the borrower and BNP Paribas Fortis SA/NV and BNP Paribas, London Branch, as the lenders of the loan, and certain affiliated companies as the guarantors (hereinafter: BNPP Amended Loan Agreement). In the Amended Loan Agreement the amount of the principal was raised from EUR 50,000,000.00 to EUR 100,000,000.00, and the principal divided into tranches. One part of the principal totalling EUR 50,000,000.00 was granted with the maturity date on 17 October 2014, while the remaining amount of EUR 50,000,000.00 was granted with the maturity date on 17 October 2015;

- intends to conclude a loan agreement between Agrokor d.d. as the borrower and Aquarius + Investments PLC, as the lender of the loan and BNP Paribas, London Branch, as the arranger and BNP Paribas Securities Services, Luxembourg Branch as the agent, and certain affiliated companies as the guarantors (hereinafter: Aquarius Loan Agreement). The total amount of the loan principal is EUR 50,000,000.00, with the maturity date on 08 August 2017, that amount of which will be used in full for the premature repayment of the increased amount of the principal totalling EUR 50,000,000.00 from the BNPP Amended Loan Agreement.

Ledo d.d.
M.Čavića 1a,10000 Zagreb
Hrvatska
MB: 3218821
OIB: 87955947581
www.ledo.hr

Kontakt
Centrala: 01/2385-555; Uprava: 2385-501
Prodaja: 01/2385-551; Marketing i razvoj: 01/2385-628;
Nabava: 01/2385-505; Međunarodne operacije: 01/2385-630;
Proizvodnja: 01/2385-768; Sektor financija: 01/2385-667;
Sektor korporativnih aktivnosti: 01/2385-525
Fax: 01/2385-669, 01/2385-511, 01/2385-631

IBAN HR39 2503 0071 1000 2063 6
SWIFT VBCRHR22
kod SBERBANK d.d., upisano
u registar Trgovačkog suda u Zagrebu
pod brojem: MBS 080002964.
Temeljni kapital Društva iznosi
119.289.600,00 kuna uplaćen u cijelosti.
Izdano je 313.920 dionica u nominalnom
iznosu od 380,00 kuna po dionici.

Uprava
Predsjednik Uprave
Hrvoje Kraljević, dipl.oec.,
član Uprave
Ankica Slobodanac, dipl.oec.,
Predsjednik Nadzornog odbora
Ljerk Puljić, dipl.oec..



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The Management Board and the Supervisory Board of LEDO d.d., seated in Zagreb, Marijana Čavića 1a, registered in the Commercial Court in Zagreb under the company registration number: 080002964, PIN: 87955947581, examined the provisions and the transactions stipulated by the VTB Loan Agreement, the BNPP Amended Loan Agreement and the Aquarius Loan Agreement, as well as by all other financial documents (as defined in the afore-mentioned agreements), especially the provisions concerning the loan amount, interest rate, maturity, other fees, and the rights and obligations of the guarantors, after which Ledo d.d., represented by its CEO, Hrvoje Kraljević, on 04 August 2014, entered into the VTB Loan Agreement, the BNPP Amended Loan Agreement and assumed liability as one of the additional guarantors for the obligations of the Parent Company under the said loan agreements, and adopted the decision on the assumption of liability as one of the guarantors for the obligations of the Parent Company under the Aquarius Loan Agreement.

Ledo d.d.
Management Board

Ledo d.d.
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