



dioničko društvo za proizvodnju i promet sladoleda i smrznute hrane, 10000 Zagreb, Čavićeva 1a REPUBLIKA HRVATSKA

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec, (hereinafter: the Issuer), informs that due to the proposal of AGROKOR Group joint-stock company for production and trade of agricultural products, Zagreb, Trg Dražena Petrovića 3, OIB 05937759187 (hereinafter: the Debtor) to initiate the procedure of extraordinary administration of the Debtor and of all its subsidiaries and affiliated companies, the Commercial Court in Zagreb issued the Decision on 10th of April 2017, which commenced the process of extraordinary administration over the Debtor and its subsidiaries and affiliated companies, in which category the Issuer enters.

Mr. Ante Ramljak was appointed as the extraordinary commissioner

- I. The Procedure of extraordinary administration commenced on 10th of April 2017 at 09:50 a.m., upon which the Decision was published on the website of the e-Bulletin Boards of the Commercial Court in Zagreb.
- II. **In accordance with the Decision, the creditors are invited to submit their claims in accordance with the rules of the Bankruptcy Act on the registration of claims (Article 257 BL), within 60 days from the publishment of the Decision, to the address “Agrokor d.d., Zagreb, Trg Dražena Petrovića 3”, with a note "filing of claim – extraordinary commissioner".**
- III. In accordance with the Decision, the creditors with separate satisfaction right and creditors with an exclusion right are invited to inform the extraordinary commissioner about their rights, in accordance with the regulations of Art. 258 of the Bankruptcy Act, within 60 days from the the publishment of the Decision, to the address “Agrokor d.d., Zagreb, Trg Dražena Petrovića 3”, with a note "notification– extraordinary commissioner".
- IV. In accordance with the Decision, the debtors of the Debtor are invited to fulfill their obligations/liabilities without delay.
- V. Due to entry of commencement of extraordinary administration over the Debtor and of all its subsidiaries and affiliated companies, and entry of the extraordinary commissioner, the Decision is delivered to the court register of the Commercial Court in Zagreb and court registers of all commercial courts in the Republic of Croatia by the seat of all the Debtor's associated and subsidiary companies.
- VI. In accordance with the Decision, it was ordered to execute the entry of commencement of extraordinary administration and entry of the extraordinary commissioner in all public books, records and registers and in registers in which the Debtor is registered as the holder of a right and in the registers, public books in which the subsidiaries and affiliated companies of the Debtor and/or their property and other rights are listed.
- VII. It is considered that all third parties are informed with the commencement of proceedings of extraordinary administration and all its consequences, from the date of publishment of the Decision, regardless of the day of implementation of the

relevant entry in the registers, public books and records of the Debtor and its associated and subsidiary companies.

**In addition, we inform that one of the important consequences of commencement of the extraordinary administration, in accordance with the Art.29.No.4. of the Act on the procedure of extraordinary administration in companies of systemic importance for the Republic of Croatia, is that undue claims become due by opening of extraordinary administration proceedings hence on 10 April 2017.**

Ledo d.d. is not authorized to pay independently your claims towards Ledo d.d. **incurred and due before 10.04.2017.** and the repayment model of said debt shall be defined in the procedure of extraordinary administration by settlement of the Extraordinary Commissioner and the Creditors Council.

Your claims **incurred before 10.04.2017, relating to the delivery of goods and providing of services, which become due after 10.04.2017,** in accordance with Article 40, paragraph 3 and in conjunction with Article 13 paragraph 4 of the Law, are considered as claims the settlement of which is related to the regular business operations.

Sincerely  
Ledo d.d. Zagreb