



Dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003
Vrijednosnica LEDO-R-A

HRVATSKA IZVJEŠTAJNA NOVINSKA AGENCIJA
Marulićev trg 16, 10 000 Zagreb
HRVATSKA AGENCIJA ZA NADZOR
FINANCIJSKIH USLUGA
Miramarska cesta 24b, 10 000 Zagreb
ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 15 March 2018

SUBJECT: Notice on publication of Extraordinary Commissioner's Summary Information Package


Ledo joint stock company for production and trade in ice-cream and frozen food, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec (hereinafter: the "Issuer") informs the shareholders, the investment public and the competent institutions as follows:

In line with the Interim Creditors' Council Disclosure Policy, the Extraordinary Commissioner published a Summary Information Package on, *inter alia*, (i) the summary of value assessments, (ii) *pro forma* corporate structure which would be created through restructuring, (iii) debt created before the opening of the procedure, which will expectedly not undergo a write-off, (iv) account receivables secured by guarantees and (v) payments to suppliers.

Respective Summary Information Package has been published on the Extraordinary Administration's website and is accessible under the following link:

http://nagodba.agrokor.hr/procijenjena-vrijednost-raspoloziva-za-raspodjelu-vjerovnicima-agrokora-krece-se-u-rasponu-od-18-38-milijardi-aura/?_ga=2.11833847.2138596642.1521039927-1550975001.1444642082

The Issuer hereby confirms that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Ledo d.d. Zagreb

d.d. ZAGREB
mr. sc. Dario Vrabec,
The President of the Management Board