

LEDO
Joint stock company
for production and sale of
ice cream and frozen foods
Zagreb, Čavićeva 1a
ISIN: HRLEDORA0003
Ticker LEDO-R-A



dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane



Croatian News Agency
Marulićev trg 16, 10 000 Zagreb

Croatian Financial Services Supervisory Agency
Miramarska 24b, 10 000 Zagreb

Zagreb Stock Exchange
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 8 December 2015

SUBJECT MATTER: Notice of liability

Agrokor d.d., with its seat in Zagreb, Trg Dražena Petrovića 3, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080020970, VAT ID Registration Number (OIB): 05937759187, (hereinafter referred to as: the Parent Company), concluded on 16 October 2015 the Loan Agreement between Agrokor d.d. as borrower and J.P. Morgan Securities PLC, Goldman Sachs International Bank, Credit Suisse AG, London Branch and BNP Paribas Fortis SA/NV as providers of loan and certain associated companies as guarantors (hereinafter: Loan Agreement).

The total principal amount of the loan is EUR 200.000.000. The loan was approved with maturity date due 18 months from the date of signing the Loan Agreement.

The Management Board and the Supervisory Board of the company Ledo d.d. with its seat in Zagreb, Marijana Čavića 1a, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080002964, VAT ID Registration Number (OIB): 87955947581, reviewed the provisions and the transactions contemplated by the Loan Agreement and any other financial documents (as defined in Loan Agreement), specifically on the loan amount, interest rate, maturity, other fees, and rights and obligations of guarantors, after which Ledo d.d. represented by the President of the Management Board, Dario Vrabc, on 4 December 2015 joined the Loan Agreement and assumed liability as one of the additional guarantors for the liabilities of the Parent Company by the said Loan Agreement.

Ledo d.d.


Dario Vrabc

President of the Management Board

