

LEDO  
joint-stock company  
for production and sale of  
ice cream and frozen foods  
Zagreb, Čavićeva 1 a  
ISIN: HRLEDORA0003  
Security LEDO-R-A



dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane



**CROATIAN NEWS AGENCY**  
Marulićev trg 16, 10 000 Zagreb

**CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY**  
Miramarska cesta 24b, 10 000 Zagreb

**ZAGREB STOCK EXCHANGE d.d.**  
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 9 June 2017

**SUBJECT: Notice of obligation as a co-debtor**

On 8 June 2017, Agrokor d.d., Zagreb, Trg Dražena Petrovića 3, OIB: 05937759187, registered at the Commercial Court in Zagreb under MBS: 080020970 („Parent Company“), together with its affiliated companies, among others the Issuer, concluded a loan agreement with the members of the ad-hoc group of holders of 2019 and 2020 senior bonds („Ad Hoc Committee“) and Zagrebačka banka on a new financial arrangement („Financial Arrangement“).

The Issuer is a party to the Financial Arrangement as a guarantor/co-debtor.

The total amount of the loan principal is up to EUR 480,000,000. The maturity of the loan is one day earlier than (i) 15 months from the opening of the extraordinary administration procedure, (ii) court confirmation of the settlement in accordance with the rules of the extraordinary administration procedure or on the date which is in accordance with the provisions on the termination of the Financial Arrangement.

The Management, the Extraordinary Commissioner and the Supervisory Board of the Issuer have examined the provisions and the transactions planned under the Financial Arrangement, in particular the amount of the loan, interest, maturity, other fees and rights and obligations of the co-debtor, after which the Management of the Issuer signed the Financial Arrangement.



Dario Vrabec, Chairman of the Management Board