

LEDO
joint-stock company
for the production and sale of
ice cream and frozen foods
Zagreb, Čavićeva 1 a
ISIN: HRLEDORA0003
Security LEDO-R-A



dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane



CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb

ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 2 August 2017

SUBJECT: Notice of payment of part of claims arising prior to the opening of the Extraordinary Procedure over the debtor Agrokor d.d.

Ledo joint-stock company for the production and marketing of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabc, (hereinafter: Issuer), pursuant to Article 464 of the Capital Market Act and Article 19 (1) of Regulation (EU) No. 596/2014 on market abuse and Article 2 of the Commission's Implementing Regulation (EU) 2016/523, informs of the following:

On 2 August 2017, The Management Board of the Issuer, with the prior consent of the Extraordinary Commissioner of the Debtor Agrokor d.d. with the seat in Zagreb, Dražen Petrović Square 3, OIB: 05937759187 (hereinafter referred to as "Agrokor"), acting in accordance with the provisions of Article 40, paragraph 2 of the Act on Extraordinary Administration Procedure in Companies of Systemic Importance for the Republic of Croatia (Official Gazette, No. 31/17, hereinafter referred to as the "Act"), made a decision to pay a part of the creditors' due claims relating to the delivery of goods and the provision of services made prior to the decision to open an extraordinary administration procedure, in the total amount of HRK 3.295.328,37.

The criteria under which the payment will be made is that the creditors fall into the category of micro entrepreneurs and / or trades and / or family farms and that they have filed their claims with the Extraordinary Commissioner. The payment of the claims will be realized in the period from 2 to 4 August 2017.

The funds necessary for the payment of the creditors are ensured through the conclusion of an Intercompany Loan Agreement between Agrokor and the Issuer, and in accordance with the previously contracted super-priority loan in the nominal amount of up to EUR 1,060,000,000.00 of 8 June 2017, whereof the Issuer has previously notified the public.

The Issuer acknowledges that it will continue to notify of any further actions or decisions made in the restructuring process, which are deemed to be preferential information in accordance with the applicable regulations.

Sincerely,

