

LEDO  
joint-stock company  
for production and sale of  
ice cream and frozen foods  
Zagreb, Čavićeva 1 a  
ISIN: HRLEDORA0003  
Security LEDO-R-A



dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane



**CROATIAN NEWS AGENCY**  
Marulićev trg 16, 10 000 Zagreb

**CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY**  
Miramarska cesta 24b, 10 000 Zagreb

**ZAGREB STOCK EXCHANGE d.d.**  
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 25 April 2017

**SUBJECT: Notice on appointment of the Restructuring Adviser**


Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabc, (hereinafter: the Issuer), pursuant to Article 464 of the Capital Market Act and Article 19 of Paragraph 1 of Regulation (EU) no. 596/2014 on market abuse and Article 2 of the Implementing Regulation of the Commission (EU) informs as follows:

The Issuer informs the public that the company AlixPartners UK LLP has been appointed as restructuring adviser of Agrokor d.d., therefore from today represents its partner through the process of restructuring. AlixPartners UK LLP's appointment consequently derives from the call-tenders for the restructuring consultant with international references, among which five more respectable international companies - McKinsey, BCG, EC, KPMG and Roland Berger have submitted an application.

The said decision was approved by the Ministry of Economy, Entrepreneurship and Crafts.

AlixPartners UK LLP is one of the leading global restructuring consultanting companies, which will ensure an important contribution to the further stabilization of Agrokor d.d. and its affiliates and subsidiaries, providing implementation of its knowledge, business experience and references.

The Issuer informs that it will further announces on further actions or decisions made in the restructuring process, which are deemed to be price sensitive information in accordance with the applicable regulations.

Sincerely  
  
d.d. ZAGREB  
Ledo d.d. Zagreb Čavićeva 1a  
6