



Dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003

Security: LEDO-R-A

CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb
CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb
ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a, 10 000 Zagreb





Zagreb, 24 November 2017

SUBJECT: Notice on pledge of Intellectual Property of the Issuer

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec, (hereinafter: Issuer), pursuant to Article 464 of the Capital Market Act and Article 19 of Paragraph 1 of Regulation (EU) no. 596/2014 on market abuse and Article 2 of the Implementing Regulation of the Commission (EU) informs as follows:

The Issuer hereby notifies that on 23 November 2017 was concluded the Agreement on Pledge of certain intellectual property of the Issuer between Agrokor d.d., some of its affiliated companies, among others is the Issuer, all in their capacity as the "Mortgage Debtor" on the one side, and Madison Pacific Trust Limited, in its capacity as the "Mortgage Creditor" on the other side. The Agreement on Pledge of intellectual property was concluded with the main purpose to create and perfect a security interest in favour of the Mortgage Creditor in respect of all of its present and future claims prescribed under the super priority Facilities Agreement, dated 8 June 2017, which information was announced by the Issuer the same day, which receivables are owned by all the debtors to the secured parties accordingly to the Agreement. Funds secured by this loan enabled the Issuer to stabilize its operations, solving liquidity problems and funding stocks and preparing for the season.

The registration of a pledging right in the Trademarks' Registry, over the following trademarks of the Issuer was agreed:

Br.	Žig	Broj prijave žiga	Broj upisa žiga	Broj predmeta	Vrsta žiga
1.		Z20130698A	Z20130698	Z 20130698 B1	figurativni
2.	MACHO	Z20011089A	Z20011089	Z 20011089 B1	verbalni
3.		Z20120802A	Z20120802	Z 20120802 B1	figurativni
4.		Ž960516A	Ž960516	Ž 19960516	figurativni
5.		Z20160561A	Z20160561	Z 20160561 B1	figurativni



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6.	LEDO KORNET	Z20150546A	Z20150546	Z 20150546 B1	verbalni
7.		Z20150547A	Z20150547	Z 20150547 B1	figurativni
8.	KING	Z20011086A	Z20011086	Z 20011086 B1	verbalni
9.		Z20120800A	Z20120800	Z 20120800 B1	figurativni
10.		Z20120801A	Z20120801	Z 20120801 B1	figurativni
11.	KONTIKI	Z20131895A	Z20131895	Z 20131895 B1	verbalni
12.		Ž990643A	Ž990643	Ž 19990643 B1	figurativni
13.	QUATTRO	Z20060796A	Z20060796	Z 20060796 B1	verbalni
14.		Z20101711A	Z20101711	Z 20101711 B1	trodimenzionalni
15.		Z20101712A	Z20101712	Z 20101712 B1	figurativni
16.	TWICE	Z20020179A	Z20020179	Z 20020179 B1	verbalni
17.		Z20091009A	Z20091009	Z 20091009 B1	trodimenzionalni
18.		Z20100579A	Z20100579	Z 20100579 B1	figurativni
19.	twice	Z20140507A	Z20140507	Z 20140507 B1	figurativni
20.	GRANDISSIMO	Z20011085A	Z20011085	Z 20011085 B1	verbalni
21.		Z20140846A	Z20140846	Z 20140846 B1	figurativni

The Issuer hereby notifies that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Sincerely,

