



Proizvođač oružja
za proizvodnju i
promet sladoleđa
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003
Security: LEDO-R-A

CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb

ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a, 10 000 Zagreb




18 September 2017

SUBJECT: Notice on pledge of the Trademarkt of the Issuer

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec, (hereinafter: Issuer), pursuant to Article 464 of the Capital Market Act and Article 19 of Paragraph 1 of Regulation (EU) no. 596/2014 on market abuse and Article 2 of the Implementing Regulation of the Commission (EU) informs as follows:

The Issuer hereby notifies that on 15th September 2017 was concluded the Agreement on Pledge of certain Trademarkt of the Issuer between Agrokor d.d., its affiliated companies, among others is the Issuer, all in their capacity as the "Security Defendant" on the one side, and Madison Pacific Trust Limited, in its capacity as the "Security Claimant" on the other side. The Agreement on Pledge of the Trademarkt was concluded with the main purpose to create and perfect a security interest in favour of the Security Claimant in respect of all of its present and future claims against each obligor, prescribed and defined under the super priority Facilities Agreement, dated 8 June 2017, which information was announced by the Issuer the same day. Funds secured by this loan enabled the Issuer to stabilize its operations, solving liquidity problems and funding stocks and preparing for the season.

The registration of a pledging right in the Trademarks' Registry, over the following trademarks registered in the Trademarks' Registry as the ownership of the Issuer was agreed:

Trademark	Number of application of the trademark	Number of registration of the trademark	Type of the trademark
LEDO, verb.	Z20011091A	Z20011091	Verbal
	Z20130699A	Z20130699	Figurative
	Z20020213A	Z20020213	Figurative
	Z20130697A	Z20130697	Figurative

The Issuer hereby notifies that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Sincerely,

Ledo d.d. Zagreb
d. ZAGREB
Čavićeva 1a
6