



Dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane  
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003  
Vrijednosnica LEDO-R-A

**HRVATSKA IZVJEŠTAJNA NOVINSKA AGENCIJA**  
Marulićev trg 16, 10 000 Zagreb  
**HRVATSKA AGENCIJA ZA NADZOR**  
**FINANCIJSKIH USLUGA**  
Miramarska cesta 24b, 10 000 Zagreb  
**ZAGREBAČKA BURZA d.d.**  
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, March 27<sup>th</sup>, 2018

**SUBJECT: Notice on publication of the Super-Priority Term Facilities Agreement and the Fee Letter for the Role of the Lenders' Agent**

Ledo joint stock company for production and trade in ice-cream and frozen food, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabc (hereinafter: the "Issuer") informs the shareholders, the investment public and the competent institutions as follows:

On March 26<sup>th</sup> 2018, two documents were published on the Extraordinary Administration's website, these being:

- Super-Priority Term Facilities Agreement in consolidated version, which includes all amendments thereto executed to date; and
- Fee Letter for the Role of the Lenders' Agent concluded with Madison Pacific Trust Limited.

Aforementioned documents may be found under the following link:

<http://naqodba.agrokor.hr/en/super-priority-term-facilities-agreement-fee-letter-role-lenders-agent/>

The Issuer hereby confirms that it will continue to inform on further actions and decisions, which are deemed to be price sensitive information in accordance with the applicable regulations.

Ledo d.d. Zagreb  d.d. ZAGREB  
Čavićeva 1a

mr.sc. Dario Vrabc,  
The President of the Management Board