



Dioničko društvo
za proizvodnju i
promet sladoleda
i smrznute hrane
Čavićeva 1a, Zagreb



ISIN: HRLEDORA0003
Security LEDO-R-A

CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb
CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb
ZAGREB STOCK EXCHANGE
Ivana Lučića 2a, 10 000 Zagreb

In Zagreb, 16 May 2018

SUBJECT: Notification on the request for the convening of the General assembly from AZ company for managing of compulsory pension funds

Ledo joint stock company for production and trade in ice-cream and frozen food, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec (hereinafter: the "Issuer"), according to Article 464. of the Act on capital market, Article 19 Paragraph 1 of the Regulation (EU) No. 596/14 on market abuse and Article 2 of the Commission implementing regulation (EU) 2016/523, notifies that the AZ d.o.o. Heinzelova 70, OIB: 58384724129 (hereinafter: the "AZ"), has in its own name and on behalf of AZ Obligatory Pension Fund Category B, Heinzelova 70, Zagreb, OIB: 59318506371, received a Letter on the 11 May 2018 which requires that the Issuer convenes the General assembly with the following Agenda:

1. Opening of the General Assembly and Identification of present shareholders and proxies of shareholders;
2. Submission of the Board of directors' report regarding:
 - Actions that the Board of directors conducted with the aim of protecting the Company and the shareholders after the Commercial Court decision on opening of the process of Extraordinary Administration,
 - Actions that the Board of directors conducted with the aim of reducing Company's obligations towards creditors, among other things, acts of contesting recognized monetary claims of creditors on the basis of warranties towards the Company,
 - Transfer of Company's business units on the mirror society in accordance with the agreement in principle on the key elements of the settlement formed on April 10th 2018,
 - Court proceedings brought before Commercial Court in Zagreb against the Company with the aim of determining the existence of monetary claims of creditors based on the collaterals towards the Company,
 - Reasons why the Company recognized the claims in the Court proceedings in front of the Commercial Court in Zagreb for the purpose of identification of creditor's monetary claims based on the collaterals towards the Company, and the legal basis of the authorisation for self-representation in those proceedings,
 - Value of the collaterals which the Company approved as an insurance for the obligations of the parent company Agrokor d.d. before and after the opening of the process of Extraordinary Administration.

In its request, the Company AZ states that the General assembly with the above described agenda should take place no later than 3 July 2018.

Consequently, the Issuer shall take into account received request and take its decision in the upcoming days.

Sincerely,

Ledo d.d. Zagreb

 d.d. ZAGREB
 Čavićeva 1a
 Dario Vrabec,
 Chairman of the Board