

LEDO  
joint-stock company  
for production and sale of  
ice cream and frozen foods  
Zagreb, Čavićeva 1 a  
ISIN: HRLEDORA0003  
Security LEDO-R-A



dioničko društvo  
za proizvodnju i  
promet sladoleda  
i smrznute hrane



**Croatian News Agency**  
Marulićev trg 16, 10 000 Zagreb

**Croatian Financial Services Supervisory Agency**  
Miramarska 24b, 10 000 Zagreb

**Zagreb Stock Exchange**  
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 14 April 2017

**SUBJECT MATTER: Notification of the commitment as co-debtor**

Agrokor d.d., with its seat in Zagreb, Trg Dražena Petrovića 3, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080020970, VAT ID Registration Number (OIB): 05937759187, (hereinafter referred to as: the Parent Company), concluded on 13 April 2017 the Loan Agreement between Agrokor d.d. as borrower and Zagrebačka bank d.d., Privredna bank Zagreb d.d., ERSTE Staiiermerksiche d.d. and Raiffeisenbank Austria d.d. as providers of loan, Zagrebačka banke d.d as agent and certain associated companies as co-debtors (hereinafter: Loan Agreement).

The total principal amount of the loan is EUR 80.000.000. The loan is approved with maturity date due 12 months from the date of commencing of extraordinary administration procedure, but in the case of extension extraordinary administration procedure for an additional three months period, in accordance with Article 43, paragraph 2 of the Act on the procedure of extraordinary administration in companies of systemic importance for the Republic of Croatia, maturity date is due 15 months from the date of commencing of extraordinary administration procedure, or on the date of completion or termination or suspension of the extraordinary administration procedure, whichever date is earlier, or on the date which is in accordance with cancellation provisions of Loan Agreement.

The Management Board, the Extraordinary Commissioner and the Supervisory Board of the company Ledo d.d. with its seat in Zagreb, Marijana Čavića 1a, entered in the Court Register of the Commercial Court in Zagreb under Company Registration Number (MBS): 080002964, VAT ID Registration Number (OIB): 87955947581, reviewed the provisions and the transactions contemplated by the Loan Agreement and any other financial documents (as defined in Loan Agreement), specifically on the loan amount, interest rate, maturity, other fees, and rights and obligations of co-debtors, after which Ledo d.d. represented by the President of the Management Board, Dario Vrabec, on 13 April 2017 joined the Loan

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Agreement and assumed liability as one of the additional co-debtors for the liabilities of the Parent Company by the said Loan Agreement.

**Ledo d.d.**

**Dario Vrabc**  
**President of the Management Board**

