

LEDO
joint-stock company
for production and sale of
ice cream and frozen foods
Zagreb, Čavićeva 1 a
ISIN: HRLEDORA0003
Security LEDO-R-A



CROATIAN NEWS AGENCY
Marulićev trg 16, 10 000 Zagreb
CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
Miramarska cesta 24b, 10 000 Zagreb
ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a, 10 000 Zagreb

Zagreb, 02 May 2017

SUBJECT: Response to Statement Request from Zagreb Stock Exchange

Ledo joint stock company for production and sale of ice cream and frozen foods, Zagreb, Čavićeva 1a, MBS: 080002964, OIB: 87955947581, responsible person: Dario Vrabec (hereinafter: the Issuer) informs that on 28 April 2017 has received Statement Request from Zagreb Stock Exchange regarding indirect or direct influence on the Issuer in connection with information stated on the Agrokor website, where a press release entitled "General Assembly of Companies of Agrokor" was published, which among other things states:

- "In preliminary verifications, The Group in close cooperation with its advisors, determined that potential misstatements could be reported in the Group's reports. Those assessments are currently ongoing. Consequently, the Group kindly requests the parties not to rely on its financial statements from the past, until the assessments are not completed and the situation is properly clarified."

In accordance with the request made by the Extraordinary Commissioner of Agrokor d.d., and pursuant to the Article 13, paragraph 3 of the Act on the Procedures of Extraordinary Administration in Companies of Systematic Importance for the Republic of Croatia, the Issuer confirms that the Extraordinary General Assembly will be convened in order appoint a new auditor of the Issuer for 2016.

The proposed new auditor is PricewaterhouseCoopers d.o.o., Zagreb, Ulica kneza Ljudevita Posavskog 31, OIB 81744835353. PricewaterhouseCoopers d.o.o. After the appointment of the General Assembly, the auditor shall conduct an audit over the Issuer's business and prepare the audited financial statements for 2016, hence the Issuer shall announce them without delay.

The Issuer confirms continuation of high level transparency practice toward investment publicity.

Sincerely

Ledo d.d. Zagreb

